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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	: Chapter 11
	:
RESIDENTIAL CAPITAL, LLC, <u>et al.</u> ,	: Case No. 12-12020 (MG)
	:
Debtors.	: Jointly Administered
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NOTICE OF EXAMINER'S INTENTION TO FILE REPORT ON MAY 10, 2013

PLEASE TAKE NOTICE that Arthur J. Gonzalez, the Court-appointed Examiner in the above-captioned cases, by his undersigned counsel, hereby gives notice of his intention to file the Examiner's report on **Friday, May 10, 2013** barring any unforeseen circumstances. The Examiner intends to file the report at 12:00 p.m. (New York time) or as soon thereafter as practicable.

Dated: New York, New York
May 8, 2013

CHADBOURNE & PARKE LLP

By: /s/ Howard Seife
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